

# NEW PATIENT INTAKE FORM

Today's Date \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

Name		Marital Status		Birthdate _____ / _____ / _____	
Address		<input type="checkbox"/> M <input type="checkbox"/> F		Age _____	
Email		Work		Ht _____ Wt _____	
City, State, Zip		Occupation		Cell _____	
Home Phone		Cell		Emergency Contact's Name & Phone	
Referred by		Reason for visit today		Have you had acupuncture before? <input type="checkbox"/> Yes <input type="checkbox"/> No	
				Chinese herbal medicine? <input type="checkbox"/> Yes <input type="checkbox"/> No	

How long have you had this condition? \_\_\_\_\_

Is it getting worse? \_\_\_\_\_ Does it bother your ☐ Sleep ☐ Work ☐ Other (specify) \_\_\_\_\_

What seemed to be the initial cause? \_\_\_\_\_

What seems to make it better? \_\_\_\_\_

What seems to make it worse? \_\_\_\_\_

Are you under the care of a physician now? ☐ Yes ☐ No If yes, for what? \_\_\_\_\_

Physician's name \_\_\_\_\_ Physician's phone \_\_\_\_\_

Other concurrent therapies \_\_\_\_\_

<del>Health Insurance Info:</del>		<del>Policy #</del>	
<del>Insurance Co. Name</del>		<del>Phone</del>	
<del>Address</del>		<del>Phone</del>	
<del>City, State, Zip</del>		<del>Phone</del>	
<del>Medicare Info:</del>		<del>Policy #</del>	
<del>Insurance Co. Name</del>		<del>Phone</del>	
<del>Address</del>		<del>Phone</del>	
<del>City, State, Zip</del>		<del>Phone</del>	

## Family Medical History

<input type="checkbox"/> Allergies (list) _____	<input type="checkbox"/> Arteriosclerosis	<input type="checkbox"/> Cancer (type) _____	<input type="checkbox"/> Diabetes (Type: _____)	<input type="checkbox"/> Seizures
<input type="checkbox"/> Alcoholism	<input type="checkbox"/> Asthma	<input type="checkbox"/> Depression	<input type="checkbox"/> Heart disease	<input type="checkbox"/> Stroke
<input type="checkbox"/> Alcoholism			<input type="checkbox"/> High blood pressure	

## Your Past Medical History

(Check any of the following conditions you currently have, or have had in the past. Please also check if you feel any of the following are a significant part of your medical history.)

<input type="checkbox"/> AIDS/HIV	<input type="checkbox"/> Diabetes (Type: _____)	<input type="checkbox"/> Multiple Sclerosis	<input type="checkbox"/> Surgery (list) _____	<input type="checkbox"/> Tuberculosis
<input type="checkbox"/> Alcoholism	<input type="checkbox"/> Emphysema	<input type="checkbox"/> Mumps	<input type="checkbox"/> Pacemaker (Date: _____)	<input type="checkbox"/> Typhoid fever
<input type="checkbox"/> Allergies	<input type="checkbox"/> Epilepsy	<input type="checkbox"/> Pleurisy	<input type="checkbox"/> Pneumonia	<input type="checkbox"/> Ulcers
<input type="checkbox"/> Appendicitis	<input type="checkbox"/> Goiter	<input type="checkbox"/> Polio	<input type="checkbox"/> Rheumatic fever	<input type="checkbox"/> Venereal disease
<input type="checkbox"/> Arteriosclerosis	<input type="checkbox"/> Gout	<input type="checkbox"/> Scarlet fever	<input type="checkbox"/> Seizures	<input type="checkbox"/> Whooping cough
<input type="checkbox"/> Asthma	<input type="checkbox"/> Heart disease	<input type="checkbox"/> Stroke	<input type="checkbox"/> Thyroid disorders	<input type="checkbox"/> Other (Specify) _____
<input type="checkbox"/> Birth trauma	<input type="checkbox"/> Hepatitis (Type: _____)		<input type="checkbox"/> Major trauma	
<input type="checkbox"/> (your own birth)	<input type="checkbox"/> Herpes (Type: _____)		<input type="checkbox"/> (Car, fall, etc--list) _____	
<input type="checkbox"/> Cancer	<input type="checkbox"/> High blood pressure			
<input type="checkbox"/> Chicken pox	<input type="checkbox"/> Measles			

## Your Diet

Appetite <input type="checkbox"/> Low <input type="checkbox"/> High	<input type="checkbox"/> Coffee/Tea	Protein Intake <input type="checkbox"/> Low <input type="checkbox"/> High	<input type="checkbox"/> Artificial Sweeteners	<input type="checkbox"/> Sugar <input type="checkbox"/> Salty foods	Thirst for water: # glasses per day: _____
<input type="checkbox"/> Soft Drinks/Fruit Juices					

## Average Daily Menu

Morning	Snack	Noon	Snack	Evening	Snack
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

Pharmaceuticals taken in the last 2 months:

Vitamins/supplements taken in the last 2 months:

## Practitioner Use Only

## Your Lifestyle

- ☐ Alcohol  
☐ Tobacco

- ☐ Marijuana  
☐ Drugs

- ☐ Stress  
☐ Occupational hazards

Regular Exercise

Type \_\_\_\_\_  
Type \_\_\_\_\_

Frequency \_\_\_\_\_  
Frequency \_\_\_\_\_

## General Symptoms

- ☐ Poor appetite  
☐ Heavy appetite  
☐ Strongly like cold drinks  
☐ Strongly like hot drinks  
☐ Recent weight loss/gain

- ☐ Poor sleep  
☐ Heavy sleep  
☐ Dream-disturbed sleep  
☐ Fatigue  
☐ Lack of strength

- ☐ Bodily heaviness  
☐ Cold hands or feet  
☐ Poor circulation  
☐ Shortness of breath  
☐ Fever

- ☐ Chills  
☐ Night sweats  
☐ Sweat easily  
☐ Muscle cramps  
☐ Vertigo or dizziness

- ☐ Bleed or bruise easily  
☐ Peculiar taste (Describe)  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

## Head, Eyes, Ears, Nose, Throat

- ☐ Glasses (What age: \_\_\_\_\_)  
☐ Eye strain  
☐ Eye pain  
☐ Red eyes  
☐ Itchy eyes  
☐ Spots in eyes  
☐ Poor vision  
☐ Blurred vision

- ☐ Night blindness  
☐ Myopia or Presbyopia  
☐ Glaucoma  
☐ Cataracts  
☐ Teeth problems  
☐ Grinding teeth  
☐ TMJ  
☐ Facial pain

- ☐ Gum problems  
☐ Sores on lips or tongue  
☐ Dry mouth  
☐ Excessive saliva  
☐ Sinus problems  
☐ Excessive phlegm  
Color: \_\_\_\_\_

- ☐ Recurrent sore throat  
☐ Swollen glands  
☐ Lumps in throat  
☐ Enlarged thyroid  
☐ Nosebleeds  
☐ Ringing in ears (High or Low?)  
☐ Poor hearing  
☐ Earaches

- ☐ Headaches  
☐ Migraines  
☐ Concussions  
Other head or neck problems  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

## Respiratory

- ☐ Difficulty breathing when  
lying down  
☐ Shortness of breath

- ☐ Tight chest  
☐ Asthma/whooping  
☐ Difficult inhalation? exhalation?

- ☐ Cough  
Wet or Dry? \_\_\_\_\_  
Thick or thin? \_\_\_\_\_

Color of phlegm  
\_\_\_\_\_

- ☐ Coughing up blood  
☐ Pneumonia

## Cardiovascular

- ☐ High blood pressure  
☐ Blood clots

- ☐ Low blood pressure  
☐ Fainting

- ☐ Chest pain  
☐ Difficulty breathing

- ☐ Tachycardia  
☐ Heart palpitations

- ☐ Phlebitis  
☐ Irregular heartbeat

## Gastrointestinal

- ☐ Nausea  
☐ Vomiting  
☐ Acid regurgitation  
☐ Gas  
☐ Hiccup  
☐ Bloating  
☐ Bad breath

- ☐ Diarrhea  
☐ Constipation  
☐ Black stools  
☐ Bloody stools  
☐ Mucous in stools  
☐ Hemorrhoid  
☐ Itchy anus

- ☐ Intestinal pain or cramping  
☐ Burning anus  
☐ Rectal pain  
☐ Anal fissures  
☐ Laxative use  
What kind?  
How often?

Bowel movements:

Frequency \_\_\_\_\_

Texture/form \_\_\_\_\_

Color \_\_\_\_\_

Odor \_\_\_\_\_

## Musculoskeletal

- ☐ Neck/shoulder pain  
☐ Muscle pain

- ☐ Upper back pain  
☐ Low back pain

- ☐ Joint pain  
☐ Rib pain

- ☐ Limited range of motion  
☐ Limited use

Other (Describe)  
\_\_\_\_\_  
\_\_\_\_\_

## Skin and Hair

- ☐ Rashes  
☐ Hives  
☐ Ulcerations

- ☐ Eczema  
☐ Psoriasis  
☐ Acne

- ☐ Dandruff  
☐ Itching  
☐ Hair loss

- ☐ Change in hair/skin texture  
☐ Fungal infections

Other hair or skin problems  
\_\_\_\_\_  
\_\_\_\_\_

## Neuropsychological

- ☐ Seizures  
☐ Numbness  
☐ Tics

- ☐ Poor memory  
☐ Depression  
☐ Anxiety

- ☐ Irritability  
☐ Easily stressed  
☐ Abuse survivor

- ☐ Considered/attempted  
suicide  
☐ Seeing a therapist

Other (Specify)  
\_\_\_\_\_  
\_\_\_\_\_

## Genitourinary

- ☐ Pain on urination  
☐ Frequent urination  
☐ Urgent urination

- ☐ Blood in urine  
☐ Unable to hold urine  
☐ Incomplete urination

- ☐ Venereal disease  
☐ Bedwetting  
☐ Wake to urinate

- ☐ Increased libido  
☐ Decreased libido  
☐ Kidney stone

- ☐ Impotence  
☐ Premature ejaculation  
☐ Nocturnal emission

## Gynecology

- ☐ Age menses began

- ☐ Duration of flow  
\_\_\_\_\_

- ☐ Vaginal discharge  
(color) \_\_\_\_\_  
☐ Vaginal sores  
☐ Vaginal odor  
☐ Clots

- ☐ Breast lumps  
# Pregnancies \_\_\_\_\_  
# Live births \_\_\_\_\_  
# Premature births \_\_\_\_\_  
Age at menopause \_\_\_\_\_

Date of last PAP  
\_\_\_\_\_

Length of cycle (day 1 to day 1)  
\_\_\_\_\_

- ☐ Irregular periods  
☐ Painful periods  
☐ PMS

Date last period began  
\_\_\_\_\_

## Other

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_